

# Lightning in a Bottle

A roundtable discussion on the 5 strategies to accelerate the value of your business

Please join us for an exclusive roundtable dinner discussion, *Maximizing Business Value*, featuring **Sean Hutchinson**, Managing Partner at Ready for Next Advisory Group. During the event, Sean will provide essential insights on accelerating the value of your business leading up to an exit, unlocking the 5 key stages of value maturity, and top value killers / drivers.

Reserve your seat now and unlock your business's full potential.



Wednesday, April 17th 6:00 PM - 8:00 PM CST

#### **RSVP**

Please RSVP HERE

Kindly RSVP as soon as possible, as seating is limited to 12 guests (first come, first serve).

#### Location

Details provided upon RSVP

# **ATX Wealth Partners**

UBS Financial Services Inc. 98 San Jacinto Blvd. Suite 600

## **Guest Speakers**



**Sean Hutchinson** Managing Partner Ready for Next Advisory Group.

# **Hosted by ATX Wealth Partners**



Jason Chirogianis, CEPA Senior Vice President Private Wealth Advisor UBS Financial Services Inc.



Josh Pottinger, CIMA®, CEPA Austin, TX 78701 Senior Vice President Private Wealth Advisor UBS Financial Services Inc.

## **Guest Bios**

#### Sean Hutchinson, CEPA®, CMAA

Managing Director Ready for Next Advisory Group

In my 25 plus years in business, the best lessons I've learned have come from business owners generous enough to share their stories of success and struggle. My work with Ready for Next is fulfilling precisely because it is fundamentally human – puzzling, complex and deeply interpersonal.

As a business value growth and transition expert, I speak with owners and professional advisors across the USA daily, offering insights and guidance informed by my experiences as an entrepreneur and family business heir.

I've founded five companies, all of them with partners, some more successful than others and led a fast-growing global company which became the largest firm of its kind in the world. Most importantly though, I'm the third-generation heir to my family's 67-year-old custom millwork manufacturing business. The longer I spend learning about and untangling the intricacies of American family businesses, the more I'm reminded of how much I love being part of one.

I possess a master's degree from Miami University of Ohio, am a Certified Exit Planning Advisor (CEPA), and a Certified Merger and Acquisition Advisor (CMAA). I also serve on the Board of Directors for three private companies, including my family's business.

When I am not consulting or assisting in the creation of multi-media educational content for business owners and advisors, I am collaborating with insightful people and seeking out new ideas and opportunities to connect with others. Or golfing or fighting for animal welfare – ideally, a little bit of everything.

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